

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of Nevada				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Free and Clear Holding Company II LLC			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 27-5447702			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV <div style="text-align: right; margin-top: 5px;"> ZIP Code 89139 </div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>		
County of Residence or of the Principal Place of Business: Clark			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.				THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input checked="" type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>					
Estimated Assets <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					
Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <div><input checked="" type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					

B1 (Official Form 1)(4/10)

Page 2

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Free and Clear Holding Company II LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10)

Page 3

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Free and Clear Holding Company II LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Christina A. DiEdoardo NV BAR
Signature of Attorney for Debtor(s)

Christina A. DiEdoardo NV BAR 9543

Printed Name of Attorney for Debtor(s)

LAW OFFICES OF CHRISTINA DIEDOARDO

Firm Name

201 Spear Street #1100
San Francisco, CA 94105

Address

Email: christina@diedoardolaw.com

415-839-5098

Telephone Number

April 6, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Garth Johnson
Signature of Authorized Individual

Garth Johnson

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

April 6, 2011

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re **Free and Clear Holding Company II LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ABN AMRO Mortgage Group 1201 E. Lincoln Madison Heights, MI 48071	ABN AMRO Mortgage Group 1201 E. Lincoln Madison Heights, MI 48071	11710 Chetman Drive A&B Houston Texas 77065	Disputed	Unknown (114,154.00 secured)
Accredited Home Lenders Inc 16550 W. Bernardo Drive Bldg 1 San Diego, CA 92127	Accredited Home Lenders Inc 16550 W. Bernardo Drive Bldg 1 San Diego, CA 92127	901 East Austin Avenue Round Rock Texas 78664	Disputed	Unknown (243,788.00 secured)
Adwen Street 7137 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	Adwen Street 7137 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Las Vegas, NV 89139	7137 Adwen Street Downey, CA 90241		Unknown (347,100.00 secured)
Ageis Wholesale Corporation 3010 Briarpark Drive #700 Houston, TX 77042	Ageis Wholesale Corporation 3010 Briarpark Drive #700 Houston, TX 77042	1874 Petaluma Drive Chula Vista California 91913	Disputed	Unknown (407,288.00 secured)
Ageis Wholesale Corporation 3010 Briarpark Drive #700 Houston, TX 77042	Ageis Wholesale Corporation 3010 Briarpark Drive #700 Houston, TX 77042	1320 Kenmore Avenue Los Angeles California 90027	Disputed	Unknown (363,479.00 secured)
Alerion Street 80 Land Trust c/o Free and Clear Holding Co 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	Alerion Street 80 Land Trust c/o Free and Clear Holding Co 4262 Blue Diamond Road Building 102 Las Vegas, NV 89139	80 Alerion Street, Las Vegas, NV 89138		Unknown (254,937.00 secured)
Alliance Mortgage Company 2112 Business Center Drive Irvine, CA 92612	Alliance Mortgage Company 2112 Business Center Drive Irvine, CA 92612	408 East 120th Street Los Angeles Los Angeles California 90061	Disputed	Unknown (107,745.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **Free and Clear Holding Company II LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
America's Servicing Co. 8495 New Horizon Way Frederick, MD 21703-8388	America's Servicing Co. 8495 New Horizon Way Frederick, MD 21703-8388	3445 West Avenue N-3 Palmdale California 93551	Disputed	Unknown (289,000.00 secured)
America's Wholesale Lender P.O. Box 10219 Van Nuys, CA 91410	America's Wholesale Lender P.O. Box 10219 Van Nuys, CA 91410	580-582 North Windsor Boulevard Los Angeles California 90004	Disputed	Unknown (312,906.00 secured)
American Brokers Conduit 520 Broadhollow Road Melville, NY 11747	American Brokers Conduit 520 Broadhollow Road Melville, NY 11747	2025 Harrier Court Thousand Oaks California 91320	Disputed	Unknown (518,823.00 secured)
American Brokers Conduit 520 Broadhollow Road Melville, NY 11747	American Brokers Conduit 520 Broadhollow Road Melville, NY 11747	1320 Kenmore Avenue Los Angeles California 90027	Disputed	Unknown (363,479.00 secured)
American Home Key 3131 McKinney Avenue Suite 400 Dallas, TX 75204	American Home Key 3131 McKinney Avenue Suite 400 Dallas, TX 75204	9222 Marshall Street Rosemead California 91770	Disputed	Unknown (147,219.00 secured)
Ashton Drive 3312 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	Ashton Drive 3312 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Las Vegas, NV 89139	3312 Ashton Drive Moore Oklahoma 73160		Unknown (151,915.00 secured)
Aurora Loan Services 1000 N. West Street Suite 200 Wilmington, DE 19801	Aurora Loan Services 1000 N. West Street Suite 200 Wilmington, DE 19801	3841 Daisy Street #17 Las Vegas NV 89119	Disputed	Unknown (21,566.00 secured)
Axiom Financial Services 16550 W. Bernardo Drive Bldg 1 San Diego, CA 92127	Axiom Financial Services 16550 W. Bernardo Drive Bldg 1 San Diego, CA 92127	901 East Austin Avenue Round Rock Texas 78664	Disputed	Unknown (243,788.00 secured)
BAC Home Loan Servicing 400 Countrywide Way Simi Valley, CA 93065	BAC Home Loan Servicing 400 Countrywide Way Simi Valley, CA 93065	9056 Blue Flag Street Corona California 92883	Disputed	Unknown (247,540.00 secured)
BAC Home Loan Servicing 400 Countrywide Way Simi Valley, CA 93065	BAC Home Loan Servicing 400 Countrywide Way Simi Valley, CA 93065	9222 Marshall Street Rosemead California 91770	Disputed	Unknown (147,219.00 secured)
Bac Home Loans Servi P.O. Box 650070 Dallas, TX 75265	Bac Home Loans Servi P.O. Box 650070 Dallas, TX 75265	1874 Petaluma Drive Chula Vista California 91913	Disputed	Unknown (407,288.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **Free and Clear Holding Company II LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Bac Home Loans Servi P.O. Box 650070 Dallas, TX 75265	Bac Home Loans Servi P.O. Box 650070 Dallas, TX 75265	1320 Kenmore Avenue Los Angeles California 90027	Disputed	Unknown (363,479.00 secured)
Secured Assets Group 4262 Blue Diamond Road Bldg 102 #211 Las Vegas, NV 89139	Secured Assets Group 4262 Blue Diamond Road Bldg 102 #211 Las Vegas, NV 89139	Attorney's fees for Chapter 11 filing		15,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **April 6, 2011**Signature **/s/ Garth Johnson****Garth Johnson
Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re **Free and Clear Holding Company II LLC**,
Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	3	14,029,527.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	45		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		15,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		56			
Total Assets			14,029,527.00		
Total Liabilities				15,000.00	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court
District of Nevada

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Free and Clear Holding Company II LLC**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
7137 Adwen Street Downey, CA 90241	1/8th	-	347,100.00	Unknown
2025 Harrier Court Thousand Oaks California 91320	1/8th	-	518,823.00	Unknown
652-654-656 West California Avenue Glendale California 91203	1/8th	-	21,798.00	Unknown
13080 Seventeenth Street Chino California 91710	1/8th	-	217,307.00	Unknown
2516 Virginia Avenue #B Santa Monica California 90404	1/8th	-	159,896.00	Unknown
4542 West 134th Street Hawthorne California 90250	1/8th	-	318,682.00	Unknown
408 East 120th Street Los Angeles Los Angeles California 90061	1/8th	-	107,745.00	Unknown
785 Saint Michael Way Salinas Monterey California 93905	1/8th	-	165,000.00	Unknown
106 Desert Willow Lane Unit B Mesquite Nevada 89027	1/8th	-	77,906.00	Unknown
3268 Twelve Oaks Boulevard Clarksville TN 37042	1/8th	-	201,700.00	Unknown
3312 Ashton Drive Moore Oklahoma 73160	1/8th	-	151,915.00	Unknown
410 Pinebrook Circle Brandon Mississippi 39047	1/8	-	147,810.00	Unknown
594 Pinto Mesa Drive Diamond Bar California 91765	1/8th	-	275,053.00	Unknown
7508 Taylor Road Jacksonville Florida 32222	1/8th	-	148,160.00	Unknown
11710 Chetman Drive A&B Houston Texas 77065	1/8th	-	114,154.00	Unknown
5808 Tyingham Road Bakersfield California 93313	1/8th	-	169,000.00	Unknown
Sub-Total >			3,142,049.00	(Total of this page)

2 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
9056 Blue Flag Street Corona California 92883	1/8th	-	247,540.00	Unknown
3841 Daisy Street #17 Las Vegas NV 89119	1/8th	-	21,566.00	Unknown
5837 Cohasset Way San Jose California 95123	1/8th	-	465,000.00	Unknown
5110 East Pine Avenue Fresno California 93727	1/8th	-	102,000.00	Unknown
9222 Marshall Street Rosemead California 91770	1/8th	-	147,219.00	Unknown
9228 Marshall Street Rosemead California 91770	1/8th	-	286,375.00	Unknown
1874 Petaluma Drive Chula Vista California 91913	1/8th	-	407,288.00	Unknown
901 East Austin Avenue Round Rock Texas 78664	1/8th	-	243,788.00	Unknown
1320 Kenmore Avenue Los Angeles California 90027	1/8th	-	363,479.00	Unknown
9454 Calle Tampico Riverside California 92503	1/8th	-	159,000.00	Unknown
1440 Dunswell Avenue Hacienda Heights California 91745	1/8th	-	508,900.00	Unknown
1525 Walnut Leaf Drive #106 Walnut California 91789	1/8th	-	206,800.00	Unknown
1874 East California Boulevard San Marino California 91108	1/8th	-	1,439,400.00	Unknown
2147 Wind River Lane Rowland Heights California 91748	1/8	-	1,008,210.00	Unknown
2828 Richfield Boulevard Henderson Nevada 89102	1/8th	-	46,409.00	Unknown
716 Caballo Hills Avenue North Las Vegas Nevada 89081	1/8th	-	110,849.00	Unknown
17151 Barneston Street Granada Hills California 91344	1/8th	-	506,100.00	Unknown
3445 West Avenue N-3 Palmdale California 93551	1/8th	-	289,000.00	Unknown
Sub-Total >			6,558,923.00	(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re **Free and Clear Holding Company II LLC**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
15386 Rochelle Street Fontana California 92336	1/8	-	317,657.00	Unknown
6669 Vianza Place Rancho Cucamonga California 91739	1/8th	-	321,631.00	Unknown
1655 South Highland Avenue Los Angeles California 90019	1/8th	-	640,000.00	Unknown
18348 Wisteria Street Hesperia California 92345	1/8th	-	72,632.00	Unknown
659 East Foothill Boulevard Glendora California 91741	1/8th	-	181,348.00	Unknown
3323 Morning Light Drive Dallas Texas 75228	1/8th	-	79,450.00	Unknown
2421 Sturrock Drive Henderson Nevada 89044	1/8th	-	181,511.00	Unknown
2455 Spruce Street San Bernardino California 92410	1/8th	-	61,900.00	Unknown
1005 North Ferger Avenue Fresno California 93728	1/8th	-	141,700.00	Unknown
14362 Sequoia Road Canyon Country California 91387	1/8th	-	375,000.00	Unknown
19054 Eccles Street Northridge California 91324	1/8th	-	212,533.00	Unknown
14734 Brink Avenue Norwalk California 90650	1/8	-	201,945.00	Unknown
4308 West 10th Street Lawndale California 90012	1/8th	-	598,242.00	Unknown
580-582 North Windsor Boulevard Los Angeles California 90004	1/8th	-	312,906.00	Unknown
16279 Medinah Street Fontana California 92336	1/8th	-	279,100.00	Unknown
6539 Pimlico Place Corona California 92880	1/8th	-	351,000.00	Unknown

Sub-Total > **4,328,555.00** (Total of this page)Total > **14,029,527.00**

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Free and Clear Holding Company II LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	NONE		-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	NONE		-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	NONE		-	0.00
4. Household goods and furnishings, including audio, video, and computer equipment.	NONE		-	0.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	NONE		-	0.00
6. Wearing apparel.	NONE		-	0.00
7. Furs and jewelry.	NONE		-	0.00
8. Firearms and sports, photographic, and other hobby equipment.	NONE		-	0.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	NONE		-	0.00
10. Annuities. Itemize and name each issuer.	NONE		-	0.00

Sub-Total > **0.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Free and Clear Holding Company II LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	NONE		-	0.00
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	NONE		-	0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	NONE		-	0.00
14. Interests in partnerships or joint ventures. Itemize.	NONE		-	0.00
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	NONE		-	0.00
16. Accounts receivable.	NONE		-	0.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	NONE		-	0.00
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	NONE		-	0.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	NONE		-	0.00
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	NONE		-	0.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	NONE		-	0.00

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Free and Clear Holding Company II LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	NONE		-	0.00
23. Licenses, franchises, and other general intangibles. Give particulars.	NONE		-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	NONE		-	0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	NONE		-	0.00
26. Boats, motors, and accessories.	NONE		-	0.00
27. Aircraft and accessories.	NONE		-	0.00
28. Office equipment, furnishings, and supplies.	NONE		-	0.00
29. Machinery, fixtures, equipment, and supplies used in business.	NONE		-	0.00
30. Inventory.	NONE		-	0.00
31. Animals.	NONE		-	0.00
32. Crops - growing or harvested. Give particulars.	NONE		-	0.00
33. Farming equipment and implements.	NONE		-	0.00
34. Farm supplies, chemicals, and feed.	NONE		-	0.00
35. Other personal property of any kind not already listed. Itemize.	NONE		-	0.00

Sub-Total > **0.00**
(Total of this page)

Total > **0.00**

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **Free and Clear Holding Company II LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			11710 Chetman Drive A&B Houston Texas 77065					
ABN AMRO Mortgage Group 1201 E. Lincoln Madison Heights, MI 48071	-					X		
Value \$			114,154.00				Unknown	Unknown
Account No.			901 East Austin Avenue Round Rock Texas 78664					
Accredited Home Lenders Inc 16550 W. Bernardo Drive Bldg 1 San Diego, CA 92127	-					X		
Value \$			243,788.00				Unknown	Unknown
Account No.			7137 Adwen Street Downey, CA 90241					
Adwen Street 7137 Land Trust □□ c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
Value \$			347,100.00				Unknown	Unknown
Account No.			1874 Petaluma Drive Chula Vista California 91913					
Ageis Wholesale Corporation 3010 Briarpark Drive #700 Houston, TX 77042	-					X		
Value \$			407,288.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

44 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1320 Kenmore Avenue Los Angeles California 90027					
Ageis Wholesale Corporation 3010 Briarpark Drive #700 Houston, TX 77042	-					X	Unknown	Unknown
Value \$			363,479.00					
Account No.			80 Alerion Street, Las Vegas, NV 89138					
Alerion Street 80 Land Trust c/o Free and Clear Holding Co 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-						Unknown	Unknown
Value \$			254,937.00					
Account No.			408 East 120th Street Los Angeles Los Angeles California 90061					
Alliance Mortgage Company 2112 Business Center Drive Irvine, CA 92612	-					X	Unknown	Unknown
Value \$			107,745.00					
Account No.			3445 West Avenue N-3 Palmdale California 93551					
America's Servicing Co. 8495 New Horizon Way Frederick, MD 21703-8388	-					X	Unknown	Unknown
Value \$			289,000.00					
Account No.			580-582 North Windsor Boulevard Los Angeles California 90004					
America's Wholesale Lender P.O. Box 10219 Van Nuys, CA 91410	-					X	Unknown	Unknown
Value \$			312,906.00					
Subtotal							0.00	0.00
(Total of this page)								

Sheet 1 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2025 Harrier Court Thousand Oaks California 91320					
American Brokers Conduit 520 Broadhollow Road Melville, NY 11747	-					X		
Value \$			518,823.00				Unknown	Unknown
Account No.			1320 Kenmore Avenue Los Angeles California 90027					
American Brokers Conduit 520 Broadhollow Road Melville, NY 11747	-					X		
Value \$			363,479.00				Unknown	Unknown
Account No.			9222 Marshall Street Rosemead California 91770					
American Home Key 3131 McKinney Avenue Suite 400 Dallas, TX 75204	-					X		
Value \$			147,219.00				Unknown	Unknown
Account No.			3312 Ashton Drive Moore Oklahoma 73160					
Ashton Drive 3312 Land Trust <input type="checkbox"/> c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
Value \$			151,915.00				Unknown	Unknown
Account No.			3841 Daisy Street #17 Las Vegas NV 89119					
Aurora Loan Services 1000 N. West Street Suite 200 <input type="checkbox"/> Wilmington, DE 19801	-					X		
Value \$			21,566.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 2 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			901 East Austin Avenue Round Rock Texas 78664					
Axiom Financial Services 16550 W. Bernardo Drive Bldg 1 San Diego, CA 92127	-					X		
Value \$			243,788.00				Unknown	Unknown
Account No.			9056 Blue Flag Street Corona California 92883					
BAC Home Loan Servicing 400 Countrywide Way Simi Valley, CA 93065	-					X		
Value \$			247,540.00				Unknown	Unknown
Account No.			9222 Marshall Street Rosemead California 91770					
BAC Home Loan Servicing 400 Countrywide Way Simi Valley, CA 93065	-					X		
Value \$			147,219.00				Unknown	Unknown
Account No.			1874 Petaluma Drive Chula Vista California 91913					
Bac Home Loans Servicing P.O. Box 650070 Dallas, TX 75265	-					X		
Value \$			407,288.00				Unknown	Unknown
Account No.			1320 Kenmore Avenue Los Angeles California 90027					
Bac Home Loans Servicing P.O. Box 650070 Dallas, TX 75265	-					X		
Value \$			363,479.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **3** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			19054 Eccles Street Northridge California 91324					
Bac Home Loans Servi P.O. Box 650070 Dallas, TX 75265	-					X		
Value \$			212,533.00				Unknown	Unknown
Account No.			3323 Morning Light Drive Dallas Texas 75228					
BAC Home Loans Servicing P.O. Box 515503 Los Angeles, CA 90051	-					X		
Value \$			79,450.00				Unknown	Unknown
Account No.			2421 Sturrock Drive Henderson Nevada 89044					
BAC Home Loans Servicing P.O. Box 515503 Los Angeles, CA 90051	-					X		
Value \$			181,511.00				Unknown	Unknown
Account No.			14362 Sequoia Road Canyon Country California 91387					
BAC Home Loans Servicing P.O. Box 515503 Los Angeles, CA 90051	-					X		
Value \$			375,000.00				Unknown	Unknown
Account No.			14734 Brink Avenue Norwalk California 90650					
BAC Home Loans Servicing P.O. Box 515503 Los Angeles, CA 90051	-					X		
Value \$			201,945.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **4** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			580-582 North Windsor Boulevard Los Angeles California 90004					
BAC Home Loans Servicing P.O. Box 515503 Los Angeles, CA 90051	-					X		
Value \$			312,906.00				Unknown	Unknown
Account No.			16279 Medinah Street Fontana California 92336					
BAC Home Loans Servicing P.O. Box 515503 Los Angeles, CA 90051	-					X		
Value \$			279,100.00				Unknown	Unknown
Account No.			6539 Pimlico Place Corona California 92880					
BAC Home Loans Servicing P.O. Box 515503 Los Angeles, CA 90051	-					X		
Value \$			351,000.00				Unknown	Unknown
Account No.			3312 Ashton Drive Moore Oklahoma 73160					
Baer, Timberlake, Coulson & Cates PC <input type="checkbox"/> <input type="checkbox"/> P.O. Box 18486 Oklahoma City, OK 73154	-					X		
Value \$			151,915.00				Unknown	Unknown
Account No.			652-654-656 West California Avenue Glendale California 91203					
Bank of America 100 N. Tyron Street Charlotte, NC 28255	-					X		
Value \$			21,798.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 5 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			5808 Tyringham Road Bakersfield California 93313					
Bank of America 100 N. Tyron Street Charlotte, NC 28255	-					X		
			Value \$ 169,000.00				Unknown	Unknown
Account No.			9056 Blue Flag Street Corona California 92883					
Bank of America 100 N. Tyron Street Charlotte, NC 28255	-					X		
			Value \$ 247,540.00				Unknown	Unknown
Account No.			5110 East Pine Avenue Fresno California 93727					
Bank of America 100 N. Tyron Street Charlotte, NC 28255	-					X		
			Value \$ 102,000.00				Unknown	Unknown
Account No.			1525 Walnut Leaf Drive #106 Walnut California 91789					
Bank of America 100 N. Tyron Street Charlotte, NC 28255	-					X		
			Value \$ 206,800.00				Unknown	Unknown
Account No.			15386 Rochelle Street Fontana California 92336					
Bank of America 100 N. Tyron Street Charlotte, NC 28255	-					X		
			Value \$ 317,657.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 6 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			3323 Morning Light Drive Dallas Texas 75228					
Bank of America 9000 Southside Blvd Suite 700 Jacksonville, FL 32256	-					X		
			Value \$ 79,450.00				Unknown	Unknown
Account No.			2421 Sturrock Drive Henderson Nevada 89044					
Bank of America 9000 Southside Blvd Suite 700 Jacksonville, FL 32256	-					X		
			Value \$ 181,511.00				Unknown	Unknown
Account No.			14362 Sequoia Road Canyon Country California 91387					
Bank of America 9000 Southside Blvd Suite 700 Jacksonville, FL 32256	-					X		
			Value \$ 375,000.00				Unknown	Unknown
Account No.			80 Alerion Street, Las Vegas, NV 89138					
Bank of America 100 N. Tyron Street Charlotte, NC 28255	-					X		
			Value \$ 254,937.00				Unknown	Unknown
Account No.			19054 Eccles Street Northridge California 91324					
Bank of America 9000 Southside Blvd Suite 700 Jacksonville, FL 32256	-					X		
			Value \$ 212,533.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 7 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			14734 Brink Avenue Norwalk California 90650					
Bank of America 9000 Southside Blvd Suite 700 Jacksonville, FL 32256	-					X		
Value \$			201,945.00				Unknown	Unknown
Account No.			580-582 North Windsor Boulevard Los Angeles California 90004					
Bank of America 9000 Southside Blvd Suite 700 Jacksonville, FL 32256	-					X		
Value \$			312,906.00				Unknown	Unknown
Account No.			16279 Medinah Street Fontana California 92336					
Bank of America 9000 Southside Blvd Suite 700 Jacksonville, FL 32256	-					X		
Value \$			279,100.00				Unknown	Unknown
Account No.			6539 Pimlico Place Corona California 92880					
Bank of America 9000 Southside Blvd Suite 700 Jacksonville, FL 32256	-					X		
Value \$			351,000.00				Unknown	Unknown
Account No.			9228 Marshall Street Rosemead California 91770					
Bank of America NA P.O. Box 10221 Van Nuys, CA 91410	-					X		
Value \$			286,375.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 8 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1440 Dunswell Avenue Hacienda Heights California 91745					
Bank of America NA P.O. Box 10221 Van Nuys, CA 91410	-					X		
			Value \$ 508,900.00				Unknown	Unknown
Account No.			1525 Walnut Leaf Drive #106 Walnut California 91789					
Bank of America NA P.O. Box 10221 Van Nuys, CA 91410	-					X		
			Value \$ 206,800.00				Unknown	Unknown
Account No.			106 Desert Willow Lane Unit B Mesquite Nevada 89027					
Bank of American Fork P.O. Box 307 American Fork, UT 84003	-					X		
			Value \$ 77,906.00				Unknown	Unknown
Account No.			9056 Blue Flag Street Corona California 92883					
Bank of New York Mellon 400 Countrywide Way SV-35 Simi Valley, CA 93065	-					X		
			Value \$ 247,540.00				Unknown	Unknown
Account No.			17151 Barneston Street Granada Hills California 91344					
Barneston Street 17151 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
			Value \$ 506,100.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 9 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			9056 Blue Flag Street Corona California 92883					
Blue Flag Street 9056 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 247,540.00				Unknown	Unknown
Account No.			3445 West Avenue N-3 Palmdale California 93551			X		
BM Real Estate Services 5016 North Parkway Suite 200 Calabasas, CA 91302	-		Value \$ 289,000.00				Unknown	Unknown
Account No.			901 East Austin Avenue Round Rock Texas 78664			X		
Brice, Vander Linden & Wernick, PC 9441 LBJ Freeway Suite 250 Dallas, TX 75243	-		Value \$ 243,788.00				Unknown	Unknown
Account No.			14734 Brink Avenue Norwalk California 90650			X		
Brink Avenue 14734 Land Trust c/o Free and Clear Holding Co 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 201,945.00				Unknown	Unknown
Account No.			716 Caballo Hills Avenue North Las Vegas Nevada 89081					
Caballo Hills Avenue 716 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 110,849.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 10 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			5110 East Pine Avenue Fresno California 93727					
Cal-Western Reconveyance Corporation 525 E. Main Street P.O. Box 22004 El Cajon, CA 92022	-					X		
			Value \$ 102,000.00				Unknown	Unknown
Account No.			1005 North Ferger Avenue Fresno California 93728					
Cal-Western Reconveyance Corporation 525 E. Main Street P.O. Box 22004 El Cajon, CA 92022	-					X		
			Value \$ 141,700.00				Unknown	Unknown
Account No.			785 Saint Michael Way Salinas Monterey California 93905					
California Reconveyance Company 9200 Oakdale Avenue Mail Stop CA2-4379 Chatsworth, CA 91311	-					X		
			Value \$ 165,000.00				Unknown	Unknown
Account No.			2828 Richfield Boulevard Henderson Nevada 89102					
California Reconveyance Company 9200 Oakdale Avenue Mail Stop CA2-4379 Chatsworth, CA 91311	-					X		
			Value \$ 46,409.00				Unknown	Unknown
Account No.			716 Caballo Hills Avenue North Las Vegas Nevada 89081					
California Reconveyance Company 9200 Oakdale Avenue Mail Stop CA2-4379 Chatsworth, CA 91311	-					X		
			Value \$ 110,849.00				Unknown	Unknown
Sheet 11 of 44 continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this page)	0.00
								0.00

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			17151 Barneston Street Granada Hills California 91344					
California Reconveyance Company 9200 Oakdale Avenue Mail Stop CA2-4379 Chatsworth, CA 91311	-					X		
Value \$			506,100.00				Unknown	Unknown
Account No.			1655 South Highland Avenue Los Angeles California 90019					
California Reconveyance Company 9200 Oakdale Avenue Mail Stop CA2-4379 Chatsworth, CA 91311	-					X		
Value \$			640,000.00				Unknown	Unknown
Account No.			2455 Spruce Street San Bernardino California 92410					
California Reconveyance Company 9200 Oakdale Avenue Mail Stop CA2-4379 Chatsworth, CA 91311	-					X		
Value \$			61,900.00				Unknown	Unknown
Account No.			4308 West 10th Street Lawndale California 90012					
California Reconveyance Company 9200 Oakdale Avenue Mail Stop CA2-4379 Chatsworth, CA 91311	-					X		
Value \$			598,242.00				Unknown	Unknown
Account No.			580-582 North Windsor Boulevard Los Angeles California 90004					
California Reconveyance Company 9200 Oakdale Avenue Mail Stop CA2-4379 Chatsworth, CA 91311	-					X		
Value \$			312,906.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 12 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			6539 Pimlico Place Corona California 92880					
California Reconveyance Company 9200 Oakdale Avenue Mail Stop CA2-4379 Chatsworth, CA 91311	-					X		
Value \$			351,000.00				Unknown	Unknown
Account No.			9454 Calle Tampico Riverside California 92503					
Calle Tampico 9454 Land Trust □ □ c/o Free and Clear Holding Co II LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
Value \$			159,000.00				Unknown	Unknown
Account No.			594 Pinto Mesa Drive Diamond Bar California 91765					
Camino Federal Credit Union 520 N. Taylor Avenue Montebello, CA 90640	-					X		
Value \$			275,053.00				Unknown	Unknown
Account No.			7137 Adwen Street Downey, CA 90241					
Capital Funding Group 959 South Coast Drive Suite 495 Costa Mesa, CA 92626	-					X		
Value \$			347,100.00				Unknown	Unknown
Account No.			18348 Wisteria Street Hesperia California 92345					
Chase Home Finance P.O. Box 78420 Phoenix, AZ 85062	-					X		
Value \$			72,632.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 13 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			13080 Seventeenth Street Chino California 91710					
Chase NA 100 Duffy Avenue Hicksville, NY 11801	-					X		
			Value \$ 217,307.00				Unknown	Unknown
Account No.			408 East 120th Street Los Angeles Los Angeles California 90061					
Chase NA 100 Duffy Avenue Hicksville, NY 11801	-							
			Value \$ 107,745.00				Unknown	Unknown
Account No.			3841 Daisy Street #17 Las Vegas NV 89119					
Chase NA 100 Duffy Avenue Hicksville, NY 11801	-					X		
			Value \$ 21,566.00				Unknown	Unknown
Account No.			11710 Chetman Drive A&B Houston Texas 77065					
Chetman Drive A&B 11710 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
			Value \$ 114,154.00				Unknown	Unknown
Account No.			4308 West 10th Street Lawndale California 90012					
Citibank 1000 Technology Drive MS-504A O'Fallon, MO 63368-2240	-					X		
			Value \$ 598,242.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 14 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			4308 West 10th Street Lawndale California 90012					
Citibank West 1 Sansome Drive San Francisco, CA 94104	-					X		
			Value \$ 598,242.00				Unknown	Unknown
Account No.			594 Pinto Mesa Drive Diamond Bar California 91765					
Citigroup Consumer Finance Inc 1000 Technology Drive O Fallon, MO 63368	-					X		
			Value \$ 275,053.00				Unknown	Unknown
Account No.			11710 Chetman Drive A&B Houston Texas 77065					
CitiMortgage Inc P.O. Box 660065 Dallas, TX 75266	-					X		
			Value \$ 114,154.00				Unknown	Unknown
Account No.			5110 East Pine Avenue Fresno California 93727					
CitiMortgage Inc P.O. Box 660065 Dallas, TX 75266	-					X		
			Value \$ 102,000.00				Unknown	Unknown
Account No.			1005 North Ferger Avenue Fresno California 93728					
CitiMortgage Inc P.O. Box 660065 Dallas, TX 75266	-					X		
			Value \$ 141,700.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 15 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			4308 West 10th Street Lawndale California 90012					
CitiMortgage Inc P.O. Box 660065 Dallas, TX 75266	-					X		
			Value \$ 598,242.00				Unknown	Unknown
Account No.			5837 Cohasset Way San Jose California 95123					
Cohasset Way 5837 Land Trust <input type="checkbox"/> c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
			Value \$ 465,000.00				Unknown	Unknown
Account No.			5808 Tyringham Road Bakersfield California 93313					
Countrywide Home Loans P.O. Box 10423 Van Nuys, CA 91410	-					X		
			Value \$ 169,000.00				Unknown	Unknown
Account No.			1440 Dunswell Avenue Hacienda Heights California 91745					
Countrywide Home Loans P.O. Box 10423 Van Nuys, CA 91410	-					X		
			Value \$ 508,900.00				Unknown	Unknown
Account No.			1525 Walnut Leaf Drive #106 Walnut California 91789					
Countrywide Home Loans P.O. Box 10423 Van Nuys, CA 91410	-					X		
			Value \$ 206,800.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 16 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2421 Sturrock Drive Henderson Nevada 89044					
Countrywide Home Loans P.O. Box 10423 Van Nuys, CA 91410	-					X		
Value \$			181,511.00				Unknown	Unknown
Account No.			14734 Brink Avenue Norwalk California 90650					
Countrywide Home Loans P.O. Box 10423 Van Nuys, CA 91410	-					X		
Value \$			201,945.00				Unknown	Unknown
Account No.			580-582 North Windsor Boulevard Los Angeles California 90004					
Countrywide Home Loans P.O. Box 10423 Van Nuys, CA 91410	-					X		
Value \$			312,906.00				Unknown	Unknown
Account No.			3841 Daisy Street #17 Las Vegas NV 89119					
Daisy Street #17 3841 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
Value \$			21,566.00				Unknown	Unknown
Account No.			106 Desert Willow Lane Unit B Mesquite Nevada 89027					
Desert Willow Lane Unit B 106 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV	-							
Value \$			77,906.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 17 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1440 Dunswell Avenue Hacienda Heights California 91745					
Dunswell Avenue 1440 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-						
			Value \$ 508,900.00				Unknown	Unknown
Account No.			6669 Vianza Place Rancho Cucamonga California 91739					
E*Trade Bank P.O. Box 484 Jersey City, NJ 07303		-				X		
			Value \$ 321,631.00				Unknown	Unknown
Account No.			6669 Vianza Place Rancho Cucamonga California 91739					
E*Trade Mortgage Corp P.O. Box 484 Jersey City, NJ 07303		-				X		
			Value \$ 321,631.00				Unknown	Unknown
Account No.			408 East 120th Street Los Angeles Los Angeles California 90061					
East 120th Street 408 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-						
			Value \$ 107,745.00				Unknown	Unknown
Account No.			901 East Austin Avenue Round Rock Texas 78664					
East Austin Avenue 901 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-						
			Value \$ 243,788.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 18 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
East California Blvd 1874 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		1874 East California Boulevard San Marino California 91108				Unknown	Unknown
Value \$			1,439,400.00					
Account No.								
East Foothill Boulevard 659 Land Trust C/O Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		659 East Foothill Boulevard Glendora California 91741				Unknown	Unknown
Value \$			181,348.00					
Account No.								
East Pine Avenue 5110 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		5110 East Pine Avenue Fresno California 93727				Unknown	Unknown
Value \$			102,000.00					
Account No.								
East West Bank 135 North Los Robles 7th Fl Pasadena, CA 91101	-		2147 Wind River Lane Rowland Heights California 91748			X	Unknown	Unknown
Value \$			1,008,210.00					
Account No.								
Eccles Street 19054 Land Trust c/o Free and Clear Holding Co 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		19054 Eccles Street Northridge California 91324				Unknown	Unknown
Value \$			212,533.00					
Subtotal							0.00	0.00
(Total of this page)								

Sheet 19 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			408 East 120th Street Los Angeles Los Angeles California 90061					
Everhome Mortgage Co 2112 Business Center Drive Irvine, CA 92612	-					X		
Value \$			107,745.00				Unknown	Unknown
Account No.			2147 Wind River Lane Rowland Heights California 91748					
First Bank and Trust Co P.O. Box 580 923 W. Main Street Duncan, OK 73534	-					X		
Value \$			1,008,210.00				Unknown	Unknown
Account No.			5837 Cohasset Way San Jose California 95123					
First Federal Bank of California <input type="checkbox"/><input type="checkbox"/> P.O. Box 7056 Pasadena, CA 91109	-					X		
Value \$			465,000.00				Unknown	Unknown
Account No.			15386 Rochelle Street Fontana California 92336					
First Federal Bank of California <input type="checkbox"/><input type="checkbox"/> P.O. Box 7056 Pasadena, CA 91109	-					X		
Value \$			317,657.00				Unknown	Unknown
Account No.			652-654-656 West California Avenue Glendale California 91203					
First Magnus Financial Corp. 603 N. Wilmot Tucson, AZ 85711	-					X		
Value \$			21,798.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 20 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			80 Alerion Street, Las Vegas, NV 89138					
Fiserv Lending Solutions 27 Inwood Road Rocky Hill, CT 06067	-					X		
Value \$			254,937.00				Unknown	Unknown
Account No.			19054 Eccles Street Northridge California 91324					
Franklin American Mortgage Co 501 Corporate Centre Dr. Suite 400 Franklin, TN 37067	-					X		
Value \$			212,533.00				Unknown	Unknown
Account No.			594 Pinto Mesa Drive Diamond Bar California 91765					
Gateway Bank FSB 919 Clement Street San Francisco, CA 94118	-					X		
Value \$			275,053.00				Unknown	Unknown
Account No.			1874 East California Boulevard San Marino California 91108					
Hanmi Bank 3660 Wilshire Blvd Suite 424 Los Angeles, CA 90010	-					X		
Value \$			1,439,400.00				Unknown	Unknown
Account No.			2147 Wind River Lane Rowland Heights California 91748					
Hanmi Bank 3660 Wilshire Blvd Suite 424 Los Angeles, CA 90010	-					X		
Value \$			1,008,210.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 21 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2025 Harrier Court Thousand Oaks California 91320					
Harrier Court 2025 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Bldg 102 #120 Las Vegas, NV 89139	-		Value \$ 518,823.00				Unknown	Unknown
Account No.			16279 Medinah Street Fontana California 92336			X		
Home Loan Specialists 23330 Mill Creek Drive Laguna Hills, CA 92653	-		Value \$ 279,100.00				Unknown	Unknown
Account No.			9454 Calle Tampico Riverside California 92503			X		
HSBC Mortgage Corp USA P.O. Box 9068 Brandon, FL 33509	-		Value \$ 159,000.00				Unknown	Unknown
Account No.			7137 Adwen Street Downey, CA 90241			X		
IndyMac Mortgage Services P.O. Box 4045 Kalamazoo, MI 49003	-		Value \$ 347,100.00				Unknown	Unknown
Account No.			4542 West 134th Street Hawthorne California 90250			X		
IndyMac Mortgage Services P.O. Box 4045 Kalamazoo, MI 49003	-		Value \$ 318,682.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **22** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			3268 Twelve Oaks Boulevard Clarksville TN 37042					
IndyMac Mortgage Services P.O. Box 4045 Kalamazoo, MI 49003	-					X		
			Value \$ 201,700.00				Unknown	Unknown
Account No.			9228 Marshall Street Rosemead California 91770					
IndyMac Mortgage Services P.O. Box 4045 Kalamazoo, MI 49003	-					X		
			Value \$ 286,375.00				Unknown	Unknown
Account No.			4542 West 134th Street Hawthorne California 90250					
IndyMacBank 901 East 104th Street Bldg B Kansas City, MO 64131	-					X		
			Value \$ 318,682.00				Unknown	Unknown
Account No.			3268 Twelve Oaks Boulevard Clarksville TN 37042					
IndyMacBank 901 East 104th Street Bldg B Kansas City, MO 64131	-					X		
			Value \$ 201,700.00				Unknown	Unknown
Account No.			9228 Marshall Street Rosemead California 91770					
IndyMacBank 901 East 104th Street Bldg B Kansas City, MO 64131	-					X		
			Value \$ 286,375.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **23** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			7137 Adwen Street Downey, CA 90241					
IndyMacFederalBank 888 E Walnut Street Pasadena, CA 91101	-					X		
Value \$			347,100.00				Unknown	Unknown
Account No.			7508 Taylor Road Jacksonville Florida 32222					
JP Morgan Chase Bank P.O. Box 78420 Phoenix, AZ 85034	-					X		
Value \$			148,160.00				Unknown	Unknown
Account No.			5837 Cohasset Way San Jose California 95123					
JP Morgan Chase Bank P.O. Box 78420 Phoenix, AZ 85034	-					X		
Value \$			465,000.00				Unknown	Unknown
Account No.			9454 Calle Tampico Riverside California 92503					
JP Morgan Chase Bank P.O. Box 78420 Phoenix, AZ 85034	-					X		
Value \$			159,000.00				Unknown	Unknown
Account No.			2828 Richfield Boulevard Henderson Nevada 89102					
JP Morgan Chase Bank P.O. Box 78420 Phoenix, AZ 85034	-					X		
Value \$			46,409.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **24** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			716 Caballo Hills Avenue North Las Vegas Nevada 89081					
JP Morgan Chase Bank P.O. Box 78420 Phoenix, AZ 85034	-							
			Value \$ 110,849.00				Unknown	Unknown
Account No.			17151 Barneston Street Granada Hills California 91344					
JP Morgan Chase Bank P.O. Box 78420 Phoenix, AZ 85034	-					X		
			Value \$ 506,100.00				Unknown	Unknown
Account No.			1655 South Highland Avenue Los Angeles California 90019					
JP Morgan Chase Bank P.O. Box 78420 Phoenix, AZ 85034	-					X		
			Value \$ 640,000.00				Unknown	Unknown
Account No.			1655 South Highland Avenue Los Angeles California 90019					
JP Morgan Chase Bank 7301 Baymeadows Way Jacksonville, FL 32256	-					X		
			Value \$ 640,000.00				Unknown	Unknown
Account No.			18348 Wisteria Street Hesperia California 92345					
JP Morgan Chase Bank 7301 Baymeadows Way Jacksonville, FL 32256	-					X		
			Value \$ 72,632.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 25 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2455 Spruce Street San Bernardino California 92410					
JP Morgan Chase Bank P.O. Box 78420 Phoenix, AZ 85034	-					X		
Value \$			61,900.00				Unknown	Unknown
Account No.			4308 West 10th Street Lawndale California 90012					
JP Morgan Chase Bank 7301 Baymeadows Way Jacksonville, FL 32256	-					X		
Value \$			598,242.00				Unknown	Unknown
Account No.			580-582 North Windsor Boulevard Los Angeles California 90004					
JP Morgan Chase Bank 7301 Baymeadows Way Jacksonville, FL 32256	-					X		
Value \$			312,906.00				Unknown	Unknown
Account No.			6539 Pimlico Place Corona California 92880					
JP Morgan Chase Bank 7301 Baymeadows Way Jacksonville, FL 32256	-					X		
Value \$			351,000.00				Unknown	Unknown
Account No.			1320 Kenmore Avenue Los Angeles California 90027					
Kenmore Avenue 1320 Land Trust <input type="checkbox"/> <input type="checkbox"/> c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
Value \$			363,479.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 26 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			6669 Vianza Place Rancho Cucamonga California 91739					
Kinecta Federal Credit Union P.O. Box 1003 Manhattan Beach, CA 90267	-					X		
Value \$			321,631.00				Unknown	Unknown
Account No.			3312 Ashton Drive Moore Oklahoma 73160					
Lakeland Regional Mortgage 4130 Florida Avenue Lakeland, FL 33813	-					X		
Value \$			151,915.00				Unknown	Unknown
Account No.			7137 Adwen Street Downey, CA 90241					
Loan Correspondents Inc 959 South Coast Drive Suite 495 Costa Mesa, CA 92626	-					X		
Value \$			347,100.00				Unknown	Unknown
Account No.			785 Saint Michael Way Salinas Monterey California 93905					
Long Beach Mortgage Company P.O. Box 201085 Stockton, CA 95202	-					X		
Value \$			165,000.00				Unknown	Unknown
Account No.			9222 Marshall Street Rosemead California 91770					
Marshall Street 9222 Land Trust 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
Value \$			147,219.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 27 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			9228 Marshall Street Rosemead California 91770					
Marshall Street 9228 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 286,375.00				Unknown	Unknown
Account No.			16279 Medinah Street Fontana California 92336					
Medinah Street 16279 Land Trust c/o Free and Clear LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 279,100.00				Unknown	Unknown
Account No.			106 Desert Willow Lane Unit B Mesquite Nevada 89027			X		
MetLife Home Loans P.O. Box 809 Memphis, TN 38101	-		Value \$ 77,906.00				Unknown	Unknown
Account No.			3841 Daisy Street #17 Las Vegas NV 89119			X		
MIT Lending 701 North Green Valley Parkway Suite 200 Henderson, NV 89074	-		Value \$ 21,566.00				Unknown	Unknown
Account No.			3323 Morning Light Drive Dallas Texas 75228					
Morning Light Drive 3323 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 79,450.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 28 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			410 Pinebrook Circle Brandon Mississippi 39047					
Mortgage Investors Group 8320 E. Walker Springs Lane Suite 200 Knoxville, TN 37923	-					X		
			Value \$ 147,810.00				Unknown	Unknown
Account No.			14734 Brink Avenue Norwalk California 90650					
Mortgage Tree Lending P.O. Box 3406 Modesto, CA 95353	-					X		
			Value \$ 201,945.00				Unknown	Unknown
Account No.			2516 Virginia Avenue #B Santa Monica California 90404					
Mortgageit 1350 Demming Way 3rd floor Middleton, WI 53562	-					X		
			Value \$ 159,896.00				Unknown	Unknown
Account No.			4308 West 10th Street Lawndale California 90012					
Mortgageit 1350 Demming Way 3rd floor Middleton, WI 53562	-					X		
			Value \$ 598,242.00				Unknown	Unknown
Account No.			4308 West 10th Street Lawndale California 90012					
Mortgageit 33 Maiden Lane Sixth Floor New York, NY 10038	-					X		
			Value \$ 598,242.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **29** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			18348 Wisteria Street Hesperia California 92345					
Mountain West Financial 1902 Orange Tree Lane #140 Redlands, CA 92374	-					X		
Value \$			72,632.00				Unknown	Unknown
Account No.			408 East 120th Street Los Angeles Los Angeles California 90061					
MTC Financial 30 Corporate Park Suite 400 Irvine, CA 92606	-					X		
Value \$			107,745.00				Unknown	Unknown
Account No.			3445 West Avenue N-3 Palmdale California 93551					
National City Bank P.O. Box 5570 Cleveland, OH 44101	-					X		
Value \$			289,000.00				Unknown	Unknown
Account No.			1874 Petaluma Drive Chula Vista California 91913					
Navy Federal Credit Union P.O. Box 3000 Merrifield, VA 22119	-					X		
Value \$			407,288.00				Unknown	Unknown
Account No.			1005 North Ferger Avenue Fresno California 93728					
North Ferger Avenue 1005 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
Value \$			141,700.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **30** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			580-582 North Windsor Boulevard Los Angeles California 90004					
North Windsor Boulevard 580-582 Land Tru c/o Free and Clear LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 312,906.00				Unknown	Unknown
Account No.			1525 Walnut Leaf Drive #106 Walnut California 91789					
OCWEN Loan 12650 Ingenuity Drive Orlando, FL 32826	-		Value \$ 206,800.00			X	Unknown	Unknown
Account No.			5837 Cohasset Way San Jose California 95123					
OneWest Bank FSB 888 E Walnut Street Pasadena, CA 91101	-		Value \$ 465,000.00			X	Unknown	Unknown
Account No.			15386 Rochelle Street Fontana California 92336					
OneWest Bank FSB 888 E Walnut Street Pasadena, CA 91101	-		Value \$ 317,657.00			X	Unknown	Unknown
Account No.			16279 Medinah Street Fontana California 92336					
Pentagon Federal Credit Union Box 1432 Alexandria, VA 22313	-		Value \$ 279,100.00			X	Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **31** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			1874 Petaluma Drive Chula Vista California 91913					
Petaluma Drive 1874 Land Trust <input type="checkbox"/> <input type="checkbox"/> c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-						
			Value \$ 407,288.00				Unknown	Unknown
Account No.			1874 East California Boulevard San Marino California 91108					
Phoenix Funding 3 Hutton Center Drive Suite 810 Santa Ana, CA 92707		-				X		
			Value \$ 1,439,400.00				Unknown	Unknown
Account No.			6539 Pimlico Place Corona California 92880					
Pimlico Place 6539 Land Trust <input type="checkbox"/> <input type="checkbox"/> c/o Free and Clear LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-						
			Value \$ 351,000.00				Unknown	Unknown
Account No.			410 Pinebrook Circle Brandon Mississippi 39047					
Pinebrook Circle 410 Land Trust <input type="checkbox"/> <input type="checkbox"/> c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-						
			Value \$ 147,810.00				Unknown	Unknown
Account No.			594 Pinto Mesa Drive Diamond Bar California 91765					
Pinto Mesa Drive 594 Land Trust <input type="checkbox"/> <input type="checkbox"/> c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-						
			Value \$ 275,053.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **32** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			9228 Marshall Street Rosemead California 91770					
Plaza Home Mortgage Inc 5090 Shoreham Place #109 San Diego, CA 92112	-					X		
Value \$			286,375.00				Unknown	Unknown
Account No.			9056 Blue Flag Street Corona California 92883					
PMC Bancorp 17800 Castleton Street #488 City of Industry, CA 91748	-					X		
Value \$			247,540.00				Unknown	Unknown
Account No.			3445 West Avenue N-3 Palmdale California 93551					
PNC Bank P.O. Box 5570 Cleveland, OH 44101	-					X		
Value \$			289,000.00				Unknown	Unknown
Account No.			408 East 120th Street Los Angeles Los Angeles California 90061					
Professional Recovery Services P.O. Box 1880 Voorhees, NJ 08043	-					X		
Value \$			107,745.00				Unknown	Unknown
Account No.			18348 Wisteria Street Hesperia California 92345					
Professional Recovery Services P.O. Box 1880 Voorhees, NJ 08043	-					X		
Value \$			72,632.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **33** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			9454 Calle Tampico Riverside California 92503					
Quality Loan 2141 Fifth Avenue San Diego, CA 92101	-					X		
Value \$			159,000.00				Unknown	Unknown
Account No.			14362 Sequoia Road Canyon Country California 91387					
Quality Loan 2141 Fifth Avenue San Diego, CA 92101	-					X		
Value \$			375,000.00				Unknown	Unknown
Account No.			9056 Blue Flag Street Corona California 92883					
Recontrust Company N.A. 2380 Performance Drive TX2-984-0407 Richardson, TX 75082	-							
Value \$			247,540.00				0.00	0.00
Account No.			1874 Petaluma Drive Chula Vista California 91913					
Recontrust Company NA 1800 Tapo Canyon Road CA6-914-01-34 Simi Valley, CA 93063	-					X		
Value \$			407,288.00				Unknown	Unknown
Account No.			1320 Kenmore Avenue Los Angeles California 90027					
Recontrust Company NA 1800 Tapo Canyon Road CA6-914-01-34 Simi Valley, CA 93063	-					X		
Value \$			363,479.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **34** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			14362 Sequoia Road Canyon Country California 91387					
Resmae Mortgage Corp 6 Pointe Drive Brea, CA 92821	-					X		
			Value \$ 375,000.00				Unknown	Unknown
Account No.			2828 Richfield Boulevard Henderson Nevada 89102					
Richfield Boulevard 2828 Land Trust □□ c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
			Value \$ 46,409.00				Unknown	Unknown
Account No.			15386 Rochelle Street Fontana California 92336					
Rochelle Street 15386 Land Trust 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
			Value \$ 317,657.00				Unknown	Unknown
Account No.			785 Saint Michael Way Salinas Monterey California 93905					
Saint Michael Way 785 Land Trust □□ c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
			Value \$ 165,000.00				Unknown	Unknown
Account No.			14362 Sequoia Road Canyon Country California 91387					
Sequoia Road 14362 Land Trust □□ c/o Free and clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
			Value \$ 375,000.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet 35 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			13080 Seventeenth Street Chino California 91710					
Seventeenth Street 13080 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
			Value \$ 217,307.00				Unknown	Unknown
Account No.			5110 East Pine Avenue Fresno California 93727					
Sierra Pacific Mortgage Co Inc 50 Iron Point Circle Suite 200 Folsom, CA 95630	-					X		
			Value \$ 102,000.00				Unknown	Unknown
Account No.			1005 North Ferger Avenue Fresno California 93728					
Sierra Pacific Mortgage Co Inc 50 Iron Point Circle Suite 200 Folsom, CA 95630	-					X		
			Value \$ 141,700.00				Unknown	Unknown
Account No.			1655 South Highland Avenue Los Angeles California 90019					
South Highland Avenue 1655 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
			Value \$ 640,000.00				Unknown	Unknown
Account No.			2455 Spruce Street San Bernardino California 92410					
Spruce Street 2455 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 San Bernardino, CA 92410	-							
			Value \$ 61,900.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **36** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2421 Sturrock Drive Henderson Nevada 89044					
Sturrock Drive 2421 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-						Unknown	Unknown
Value \$			181,511.00					
Account No.			80 Alerion Street, Las Vegas, NV 89138					
Sun West Mortgage Company 18303 Gridley Road Cerritos, CA 90703	-					X	Unknown	Unknown
Value \$			254,937.00					
Account No.			7508 Taylor Road Jacksonville Florida 32222					
Taylor Road 7508 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-						Unknown	Unknown
Value \$			148,160.00					
Account No.			408 East 120th Street Los Angeles Los Angeles California 90061					
Trustee Corps 30 Corporate Park Suite 400 Irvine, CA 92606	-					X	Unknown	Unknown
Value \$			107,745.00					
Account No.			19054 Eccles Street Northridge California 91324					
Trustees Corp 30 Corporate Park Suite 400 Irvine, CA 92606	-					X	Unknown	Unknown
Value \$			212,533.00					
Subtotal							0.00	0.00
(Total of this page)								

Sheet **37** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			3268 Twelve Oaks Boulevard Clarksville TN 37042					
Twelve Oaks Boulevard 3268 Land Trust□□ c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Las Vegas, NV 89139	-		Value \$ 201,700.00				Unknown	Unknown
Account No.			5808 Tyingham Road Bakersfield California 93313					
Tyingham Road 5808 Land Trust□□ c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 169,000.00				Unknown	Unknown
Account No.			6669 Vianza Place Rancho Cucamonga California 91739					
Vianza Place 6669 Land Trust□□ c/o Free and Clear Holdings Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 321,631.00				Unknown	Unknown
Account No.			2516 Virginia Avenue #B Santa Monica California 90404					
Virginia Avenue #B 2516 Land Trust□□ c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 159,896.00				Unknown	Unknown
Account No.			659 East Foothill Boulevard Glendora California 91741					
Wachovia Mortgage P.O. Box 659558 San Antonio, TX 78265	-		Value \$ 181,348.00			X	Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **38** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1525 Walnut Leaf Drive #106 Walnut California 91789					
Walnut Leaf Drive #106 1525 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-		Value \$ 206,800.00				Unknown	Unknown
Account No.			408 East 120th Street Los Angeles Los Angeles California 90061					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-		Value \$ 107,745.00			X	Unknown	Unknown
Account No.			3841 Daisy Street #17 Las Vegas NV 89119					
Washington Mutual 1301 Second Avenue Seattle, WA 98101	-		Value \$ 21,566.00			X	Unknown	Unknown
Account No.			9454 Calle Tampico Riverside California 92503					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-		Value \$ 159,000.00			X	Unknown	Unknown
Account No.			2828 Richfield Boulevard Henderson Nevada 89102					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-		Value \$ 46,409.00			X	Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **39** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			716 Caballo Hills Avenue North Las Vegas Nevada 89081					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-					X		
			Value \$ 110,849.00				Unknown	Unknown
Account No.			17151 Barneston Street Granada Hills California 91344					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-					X		
			Value \$ 506,100.00				Unknown	Unknown
Account No.			1655 South Highland Avenue Los Angeles California 90019					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-					X		
			Value \$ 640,000.00				Unknown	Unknown
Account No.			18348 Wisteria Street Hesperia California 92345					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-					X		
			Value \$ 72,632.00				Unknown	Unknown
Account No.			2455 Spruce Street San Bernardino California 92410					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-					X		
			Value \$ 61,900.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **40** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			580-582 North Windsor Boulevard Los Angeles California 90004					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-					X		
			Value \$ 312,906.00				Unknown	Unknown
Account No.			6539 Pimlico Place Corona California 92880					
Washington Mutual 2210 Enterprise Drive Florence, SC 29501	-					X		
			Value \$ 351,000.00				Unknown	Unknown
Account No.			3312 Ashton Drive Moore Oklahoma 73160					
Wells Fargo 420 Montgomery Street San Francisco, CA 94104	-					X		
			Value \$ 151,915.00				Unknown	Unknown
Account No.			901 East Austin Avenue Round Rock Texas 78664					
Wells Fargo 420 Montgomery Street San Francisco, CA 94104	-					X		
			Value \$ 243,788.00				Unknown	Unknown
Account No.			3445 West Avenue N-3 Palmdale California 93551					
Wells Fargo Bank NA 3476 Stateview Blvd Fort Mill, SC 29715	-					X		
			Value \$ 289,000.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **41** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			659 East Foothill Boulevard Glendora California 91741					
Wells Fargo Bank NA 3476 Stateview Blvd Fort Mill, SC 29715	-					X		
Value \$			181,348.00				Unknown	Unknown
Account No.			6669 Vianza Place Rancho Cucamonga California 91739					
Wells Fargo Home Mortgage P.O. Box 30427 Los Angeles, CA 90030-0427	-					X		
Value \$			321,631.00				Unknown	Unknown
Account No.			6669 Vianza Place Rancho Cucamonga California 91739					
Wells Fargo Home Mortgage 3476 Stateview Blvd Fort Mill, SC 29715	-					X		
Value \$			321,631.00				Unknown	Unknown
Account No.			659 East Foothill Boulevard Glendora California 91741					
Wells Fargo Home Mortgage P.O. Box 30427 Los Angeles, CA 90030-0427	-					X		
Value \$			181,348.00				Unknown	Unknown
Account No.			4308 West 10th Street Lawndale California 90012					
West 10th Street 4308 Land Trust <input type="checkbox"/><input type="checkbox"/> c/o Free and Clear LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139	-							
Value \$			598,242.00				Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)								

Sheet **42** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
West 134th Street 4542 Land Trust <input type="checkbox"/> <input type="checkbox"/> c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-	4542 West 134th Street Hawthorne California 90250				Unknown	Unknown
			Value \$ 318,682.00					
Account No.								
West Avenue N-3 3445 Land Trust <input type="checkbox"/> <input type="checkbox"/> c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-	3445 West Avenue N-3 Palmdale California 93551				Unknown	Unknown
			Value \$ 289,000.00					
Account No.								
West California Avenue 652-654-656 LndTr c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-	652-654-656 West California Avenue Glendale California 91203				Unknown	Unknown
			Value \$ 21,798.00					
Account No.								
Wilshire Credit Corporation 2141 Fifth Avenue San Diego, CA 92101		-	14362 Sequoia Road Canyon Country California 91387			X	Unknown	Unknown
			Value \$ 375,000.00					
Account No.								
Wind River Lane 2147 Land Trust <input type="checkbox"/> <input type="checkbox"/> c/o Free and clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-	2147 Wind River Lane Rowland Heights California 91748				Unknown	Unknown
			Value \$ 1,008,210.00					
Subtotal							0.00	0.00
(Total of this page)								

Sheet 43 of 44 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			18348 Wisteria Street Hesperia California 92345					
Wisteria Street 18348 Land Trust c/o Free and Clear Holding Co LLC 4262 Blue Diamond Road Building 102 Suite 120 Las Vegas, NV 89139		-						
			Value \$ 72,632.00				Unknown	Unknown
Account No.			659 East Foothill Boulevard Glendora California 91741					
World Savings Bank FSB P.O. Box 659548 San Antonio, TX 78265		-				X		
			Value \$ 181,348.00				Unknown	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							0.00	0.00

Sheet **44** of **44** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6E (Official Form 6E) (4/10)

In re **Free and Clear Holding Company II LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Free and Clear Holding Company II LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Possible Tax Debts					
Internal Revenue Service P.O. Box 21126 DPN 781 Philadelphia, PA 19114	-			X			Unknown	Unknown
							Unknown	0.00
Account No.			Possible Tax Debts					
Nevada Department Taxation 555 E. Washington Ave #1300 Las Vegas, NV 89101	-			X			Unknown	Unknown
							Unknown	0.00
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							0.00	0.00
Total								0.00
(Report on Summary of Schedules)							0.00	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Free and Clear Holding Company II LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Secured Assets Group 4262 Blue Diamond Road Bldg 102 #211 Las Vegas, NV 89139		-	January 17, 2011 Attorney's fees for Chapter 11 filing			15,000.00
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						15,000.00
Total (Report on Summary of Schedules)						15,000.00

0 continuation sheets attached

B6G (Official Form 6G) (12/07)

In re Free and Clear Holding Company II LLC,

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

NONE**0**

____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Free and Clear Holding Company II LLC,

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

NONE**0**

____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**In re **Free and Clear Holding Company II LLC**

Debtor(s)

Case No.
Chapter**11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **58** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 6, 2011**Signature **/s/ Garth Johnson****Garth Johnson
Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court District of Nevada

In re **Free and Clear Holding Company II LLC**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$0.00

SOURCE
NONE

2. Income other than from employment or operation of business

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$0.00

SOURCE
NONE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERS
\$0.00AMOUNT STILL
OWING**NONE****\$0.00**

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL
OWING**NONE****\$0.00****\$0.00****4. Suits and administrative proceedings, executions, garnishments and attachments**

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
NONENATURE OF
PROCEEDINGCOURT OR AGENCY
AND LOCATIONSTATUS OR
DISPOSITION

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED
NONE

DATE OF SEIZURE

DESCRIPTION AND VALUE OF
PROPERTY

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
NONE		

6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
NONE		

- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
NONE			

7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
NONE			

8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
NONE		

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
LAW OFFICES OF CHRISTINA DiEDOARDO 201 Spear Street #1100 San Francisco, CA 94105	January 17, 2011	\$15,000.00

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
NONE		

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
NONE		

12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
NONE			

13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR
NONE

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS
NONE

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME
NOT APPLICABLE

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS
NONE

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DATE OF
NOTICE

ENVIRONMENTAL
LAW

- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
NONE			

None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
NONE		

18 . Nature, location and name of business

None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☒ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
None ■	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.	

NAME	ADDRESS
None ■	d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

None ■	a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.
-----------	--

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

None ■	b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.	
-----------	---	--

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21 . Current Partners, Officers, Directors and Shareholders

None ■	a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.
-----------	--

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None ■	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.	

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

None ■	a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.
-----------	---

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ■	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.	
-----------	---	--

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None ■	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.	
-----------	---	--

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

- None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 6, 2011Signature /s/ Garth Johnson
Garth Johnson
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Nevada**

In re **Free and Clear Holding Company II LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received	\$	<u>15,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Secured Assets Group**
4262 Blue Diamond Road Bldg 102 Suite 211
Las Vegas NV 89139

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☐ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☒ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached. **Law Office of Amberlea Davis**
415 S. 6th Street #300
Las Vegas NV 89101

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **April 6, 2011**

/s/ Christina A. DiEdoardo NV BAR
Christina A. DiEdoardo NV BAR 9543
LAW OFFICES OF CHRISTINA DIEDOARDO
201 Spear Street #1100
San Francisco, CA 94105
415-839-5098
christina@diedoardolaw.com

United States Bankruptcy Court
District of Nevada

In re Free and Clear Holding Company II LLC,
 Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 6, 2011

Signature /s/ Garth Johnson
Garth Johnson
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **Free and Clear Holding Company II LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 6, 2011****/s/ Garth Johnson****Garth Johnson/Managing Member**

Signer/Title

Free and Clear Holding Company II LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Christina A. DiEdoardo NV BAR
LAW OFFICES OF CHRISTINA DiEDOARDO
201 Spear Street #1100
San Francisco, CA 94105

ABN AMRO Mortgage Group
1201 E. Lincoln
Madison Heights, MI 48071

Accredited Home Lenders Inc
16550 W. Bernardo Drive Bldg 1
San Diego, CA 92127

Adwen Street 7137 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Ageis Wholesale Corporation
3010 Briarpark Drive #700
Houston, TX 77042

Ageis Wholesale Corporation
3010 Briarpark Drive #700
Houston, TX 77042

Alerion Street 80 Land Trust
c/o Free and Clear Holding Co
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Alliance Mortgage Company
2112 Business Center Drive
Irvine, CA 92612

Alternative Loan Trust
400 Countrywide Way SV-35
Simi Valley, CA 93065

America's Servicing Co.
8495 New Horizon Way
Frederick, MD 21703-8388

America's Wholesale Lender
P.O. Box 10219
Van Nuys, CA 91410

American Brokers Conduit
520 Broadhollow Road
Melville, NY 11747

American Brokers Conduit
520 Broadhollow Road
Melville, NY 11747

American Home Key
3131 McKinney Avenue Suite 400
Dallas, TX 75204

Americas Servicing Co
P.O. Box 60768
Los Angeles, CA 90060

Ashton Drive 3312 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Aurora Loan Services
1000 N. West Street Suite 200□□
Wilmington, DE 19801

Axiom Financial Services
16550 W. Bernardo Drive Bldg 1
San Diego, CA 92127

BAC Home Loan Servicng
400 Countrywide Way
Simi Valley, CA 93065

BAC Home Loan Servicng
400 Countrywide Way
Simi Valley, CA 93065

Bac Home Loans Servici
P.O. Box 650070
Dallas, TX 75265

Bac Home Loans Servici
P.O. Box 650070
Dallas, TX 75265

Bac Home Loans Servici
P.O. Box 650070
Dallas, TX 75265

BAC Home Loans Servicing
P.O. Box 515503
Los Angeles, CA 90051

BAC Home Loans Servicing
P.O. Box 515503
Los Angeles, CA 90051

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P.O. Box 515503
Los Angeles, CA 90051

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P.O. Box 515503
Los Angeles, CA 90051

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Los Angeles, CA 90051

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P.O. Box 515503
Los Angeles, CA 90051

BAC Home Loans Servicing
P.O. Box 515503
Los Angeles, CA 90051

Baer, Timberlake, Coulson & Cates PC
4200 Perimeter Center
Oklahoma City, OK 73112

Baer, Timberlake, Coulson & Cates PC□□
P.O. Box 18486
Oklahoma City, OK 73154

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
9000 Southside Blvd Suite 700
Jacksonville, FL 32256

Bank of America
9000 Southside Blvd Suite 700
Jacksonville, FL 32256

Bank of America
9000 Southside Blvd Suite 700
Jacksonville, FL 32256

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
9000 Southside Blvd Suite 700
Jacksonville, FL 32256

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Jacksonville, FL 32256

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9000 Southside Blvd Suite 700
Jacksonville, FL 32256

Bank of America
9000 Southside Blvd Suite 700
Jacksonville, FL 32256

Bank of America
9000 Southside Blvd Suite 700
Jacksonville, FL 32256

Bank of America
P.O. Box 10221
Van Nuys, CA 91410

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America
100 N. Tyron Street
Charlotte, NC 28255

Bank of America NA
P.O. Box 10221
Van Nuys, CA 91410

Bank of America NA
P.O. Box 10221
Van Nuys, CA 91410

Bank of America NA
P.O. Box 10221
Van Nuys, CA 91410

Bank of America NA
P.O. Box 10221
Van Nuys, CA 91410

Bank of America NA
P.O. Box 10221
Van Nuys, CA 91410

Bank of American Fork
P.O. Box 307
American Fork, UT 84003

Bank of New York Mellon
400 Countrywide Way SV-35
Simi Valley, CA 93065

Barneston Street 17151 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Blue Flag Street 9056 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

BM Real Estate Services
5016 North Parkway
Suite 200
Calabasas, CA 91302

Brice, Vander Linden & Wernick, PC
9441 LBJ Freeway
Suite 250
Dallas, TX 75243

Brink Avenue 14734 Land Trust
c/o Free and Clear Holding Co
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Caballo Hills Avenue 716 Land Trust
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Cal-Western Reconveyance Corporation
525 E. Main Street
P.O. Box 22004
El Cajon, CA 92022

Cal-Western Reconveyance Corporation
525 E. Main Street
P.O. Box 22004
El Cajon, CA 92022

California Reconveyance Company
9200 Oakdale Avenue
Mail Stop CA2-4379
Chatsworth, CA 91311

California Reconveyance Company
9200 Oakdale Avenue
Mail Stop CA2-4379
Chatsworth, CA 91311

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Mail Stop CA2-4379
Chatsworth, CA 91311

California Reconveyance Company
9200 Oakdale Avenue
Mail Stop CA2-4379
Chatsworth, CA 91311

Calle Tampico 9454 Land Trust□□
c/o Free and Clear Holding Co II LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Camino Federal Credit Union
520 N. Taylor Avenue
Montebello, CA 90640

Capital Funding Group
959 South Coast Drive Suite 495
Costa Mesa, CA 92626

Certificate Holders Cwalt Inc
400 Countrywide Way SV 35
Simi Valley, CA 93065

Chase Home Finance
P.O. Box 78420
Phoenix, AZ 85062

Chase Home Finance
P.O. Box 78420
Phoenix, AZ 85062

Chase NA
100 Duffy Avenue
Hicksville, NY 11801

Chase NA
100 Duffy Avenue
Hicksville, NY 11801

Chase NA
100 Duffy Avenue
Hicksville, NY 11801

Chase NA
100 Duffy Avenue
Hicksville, NY 11801

Chase NA
100 Duffy Avenue
Hicksville, NY 11801

Chase NA
100 Duffy Avenue
Hicksville, NY 11801

Chase NA
100 Duffy Avenue
Hicksville, NY 11801

Chetman Drive A&B 11710 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Citibank
1000 Technology Drive
MS-504A
O'Fallon, MO 63368-2240

Citibank West
1 Sansome Drive
San Francisco, CA 94104

Citigroup Consumer Finance Inc
1000 Technology Drive
O Fallon, MO 63368

CitiMortgage Inc
P.O. Box 660065
Dallas, TX 75266

CitiMortgage Inc
P.O. Box 660065
Dallas, TX 75266

CitiMortgage Inc
P.O. Box 660065
Dallas, TX 75266

CitiMortgage Inc
P.O. Box 660065
Dallas, TX 75266

Cohasset Way 5837 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Countrywide Financial Corporation
4500 Park Granada
Calabasas, CA 91302

Countrywide Home Loans
P.O. Box 10423
Van Nuys, CA 91410

Countrywide Home Loans
P.O. Box 10423
Van Nuys, CA 91410

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P.O. Box 10423
Van Nuys, CA 91410

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Van Nuys, CA 91410

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P.O. Box 10423
Van Nuys, CA 91410

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P.O. Box 10423
Van Nuys, CA 91410

Daisy Street #17 3841 Land Trust
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Desert Willow Lane Unit B 106 Land Trust
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV

Dunswell Avenue 1440 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

E*Trade Bank
P.O. Box 484
Jersey City, NJ 07303

E*Trade Mortgage Corp
P.O. Box 484
Jersey City, NJ 07303

East 120th Street 408 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

East Austin Avenue 901 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

East California Blvd 1874 Land Trust
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

East Foothill Boulevard 659 Land Trust□□
C/O Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

East Pine Avenue 5110 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

East West Bank
135 North Los Robles 7th Fl
Pasadena, CA 91101

Eccles Street 19054 Land Trust□□
c/o Free and Clear Holding Co
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Everhome Mortgage Co
2112 Business Center Drive
Irvine, CA 92612

First Bank and Trust Co
P.O. Box 580
923 W. Main Street
Duncan, OK 73534

First Federal Bank of California
P.O. Box 7056
Pasadena, CA 91109

First Federal Bank of California
P.O. Box 7056
Pasadena, CA 91109

First Magnus Financial Corp.
603 N. Wilmot
Tucson, AZ 85711

Fiserv Lending Solutions
27 Inwood Road
Rocky Hill, CT 06067

Franklin American Mortgage Co
501 Corporate Centre Dr. Suite 400
Franklin, TN 37067

Gateway Bank FSB
919 Clement Street
San Francisco, CA 94118

Hanmi Bank
3660 Wilshire Blvd Suite 424
Los Angeles, CA 90010

Hanmi Bank
3660 Wilshire Blvd Suite 424
Los Angeles, CA 90010

Harrier Court 2025 Land Trust
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Bldg 102
#120
Las Vegas, NV 89139

Home Loan Specialists
23330 Mill Creek Drive
Laguna Hills, CA 92653

HSBC Mortgage Corp USA
P.O. Box 9068
Brandon, FL 33509

IndyMac Mortgage Services
P.O. Box 4045
Kalamazoo, MI 49003

IndyMac Mortgage Services
P.O. Box 4045
Kalamazoo, MI 49003

IndyMac Mortgage Services
P.O. Box 4045
Kalamazoo, MI 49003

IndyMac Mortgage Services
P.O. Box 4045
Kalamazoo, MI 49003

IndyMacBank
901 East 104th Street Bldg B
Kansas City, MO 64131

IndyMacBank
901 East 104th Street Bldg B
Kansas City, MO 64131

IndyMacBank
901 East 104th Street Bldg B
Kansas City, MO 64131

IndyMacBank
901 East 104th Street Bldg B
Kansas City, MO 64131

IndyMacFederalBank
888 E Walnut Street
Pasadena, CA 91101

Internal Revenue Service
P.O. Box 21126
DPN 781
Philadelphia, PA 19114

JP Morgan Chase Bank
P.O. Box 78420
Phoenix, AZ 85034

JP Morgan Chase Bank
P.O. Box 78420
Phoenix, AZ 85034

JP Morgan Chase Bank
P.O. Box 78420
Phoenix, AZ 85034

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Phoenix, AZ 85034

JP Morgan Chase Bank
P.O. Box 78420
Phoenix, AZ 85034

JP Morgan Chase Bank
7301 Baymeadows Way
Jacksonville, FL 32256

JP Morgan Chase Bank
7301 Baymeadows Way
Jacksonville, FL 32256

JP Morgan Chase Bank
P.O. Box 78420
Phoenix, AZ 85034

JP Morgan Chase Bank
7301 Baymeadows Way
Jacksonville, FL 32256

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7301 Baymeadows Way
Jacksonville, FL 32256

JP Morgan Chase Bank
7301 Baymeadows Way
Jacksonville, FL 32256

JP Morgan Chase Bank
P.O. Box 78420
Phoenix, AZ 85034

Kenmore Avenue 1320 Land Trust
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Kinecta Federal Credit Union
P.O. Box 1003
Manhattan Beach, CA 90267

Lakeland Regional Mortgage
4130 Florida Avenue
Lakeland, FL 33813

Loan Correspondents Inc
959 South Coast Drive Suite 495
Costa Mesa, CA 92626

Long Beach Mortgage Company
P.O. Box 201085
Stockton, CA 95202

Marshall Street 9222 Land Trust□□
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Marshall Street 9228 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Medinah Street 16279 Land Trust□□
c/o Free and Clear LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

MetLife Home Loans
P.O. Box 809
Memphis, TN 38101

MIT Lending
701 North Green Valley Parkway
Suite 200
Henderson, NV 89074

Morning Light Drive 3323 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Mortgage Investors Group
8320 E. Walker Springs Lane
Suite 200
Knoxville, TN 37923

Mortgage Tree Lending
P.O. Box 3406
Modesto, CA 95353

Mortgageit
1350 Demming Way 3rd floor
Middleton, WI 53562

Mortgageit
1350 Demming Way 3rd floor
Middleton, WI 53562

Mortgageit
33 Maiden Lane Sixth Floor
New York, NY 10038

Mortgageit
33 Maiden Lane Sixth Floor
New York, NY 10038

Mountain West Financial
1902 Orange Tree Lane #140
Redlands, CA 92374

MTC Financial
30 Corporate Park Suite 400
Irvine, CA 92606

National City Bank
P.O. Box 5570
Cleveland, OH 44101

Navy Federal Credit Union
P.O. Box 3000
Merrifield, VA 22119

Nevada Department Taxation
555 E. Washington Ave #1300
Las Vegas, NV 89101

NONE

NONE

North Ferger Avenue 1005 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

North Windsor Boulevard 580-582 Land Tru
c/o Free and Clear LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

OCWEN Loan
12650 Ingenuity Drive
Orlando, FL 32826

Ocwen Loan Servicing
P.O. Box 785057
Orlando, FL 32878

OneWest Bank FSB
888 E Walnut Street
Pasadena, CA 91101

OneWest Bank FSB
888 E Walnut Street
Pasadena, CA 91101

Pentagon Federal Credit Union
Box 1432
Alexandria, VA 22313

Petaluma Drive 1874 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Phoenix Funding
3 Hutton Center Drive Suite 810
Santa Ana, CA 92707

Pimlico Place 6539 Land Trust□□
c/o Free and Clear LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Pinebrook Circle 410 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Pinto Mesa Drive 594 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Plaza Home Mortgage Inc
5090 Shoreham Place #109
San Diego, CA 92112

PMC Bancorp
17800 Castleton Street #488
City of Industry, CA 91748

PNC Bank
P.O. Box 5570
Cleveland, OH 44101

Professional Recovery Services
P.O. Box 1880
Voorhees, NJ 08043

Professional Recovery Services
P.O. Box 1880
Voorhees, NJ 08043

Quality Loan
2141 Fifth Avenue
San Diego, CA 92101

Quality Loan
2141 Fifth Avenue
San Diego, CA 92101

Recontrust Company N.A.
2380 Performance Drive TX2-984-0407
Richardson, TX 75082

Recontrust Company NA
1800 Tapo Canyon Road
CA6-914-01-34
Simi Valley, CA 93063

Recontrust Company NA
1800 Tapo Canyon Road
CA6-914-01-34
Simi Valley, CA 93063

Recontrust Company NA
1800 Tapo Canyon Road
CA6-914-01-34
Simi Valley, CA 93063

Resmae Mortgage Corp
6 Pointe Drive
Brea, CA 92821

Richfield Boulevard 2828 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Rochelle Street 15386 Land Trust
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Saint Michael Way 785 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Secured Assets Group
4262 Blue Diamond Road Bldg 102 #211
Las Vegas, NV 89139

Sequoia Road 14362 Land Trust□□
c/o Free and clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Seventeenth Street 13080 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Sierra Pacific Mortgage Co Inc
50 Iron Point Circle Suite 200
Folsom, CA 95630

Sierra Pacific Mortgage Co Inc
50 Iron Point Circle Suite 200
Folsom, CA 95630

South Highland Avenue 1655 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Spruce Street 2455 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
San Bernardino, CA 92410

Sturrock Drive 2421 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Sun West Mortgage Company
18303 Gridley Road
Cerritos, CA 90703

Taylor Road 7508 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Trustee Corps
30 Corporate Park Suite 400
Irvine, CA 92606

Trustee Corps
2112 Business Center Drive
Irvine, CA 92612

Trustees Corp
30 Corporate Park Suite 400
Irvine, CA 92606

Twelve Oaks Boulevard 3268 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Las Vegas, NV 89139

Tyringham Road 5808 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Vianza Place 6669 Land Trust□□
c/o Free and Clear Holdings Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Virginia Avenue #B 2516 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Wachovia Mortgage
P.O. Box 659558
San Antonio, TX 78265

Walnut Leaf Drive #106 1525 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Washington Mutual
2210 Enterprise Drive
Florence, SC 29501

Washington Mutual
1301 Second Avenue
Seattle, WA 98101

Washington Mutual
2210 Enterprise Drive
Florence, SC 29501

Washington Mutual
2210 Enterprise Drive
Florence, SC 29501

Washington Mutual
2210 Enterprise Drive
Florence, SC 29501

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2210 Enterprise Drive
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Washington Mutual
2210 Enterprise Drive
Florence, SC 29501

Washington Mutual
2210 Enterprise Drive
Florence, SC 29501

Washington Mutual
2210 Enterprise Drive
Florence, SC 29501

Wells Fargo
420 Montgomery Street
San Francisco, CA 94104

Wells Fargo
420 Montgomery Street
San Francisco, CA 94104

Wells Fargo
420 Montgomery Street
San Francisco, CA 94104

Wells Fargo Bank NA
3476 Stateview Blvd
Fort Mill, SC 29715

Wells Fargo Bank NA
3476 Stateview Blvd
Fort Mill, SC 29715

Wells Fargo Bank NA
3476 Stateview Blvd
Fort Mill, SC 29715

Wells Fargo Home Mortgage
P.O. Box 30427
Los Angeles, CA 90030-0427

Wells Fargo Home Mortgage
3476 Stateview Blvd
Fort Mill, SC 29715

Wells Fargo Home Mortgage
P.O. Box 30427
Los Angeles, CA 90030-0427

Wells Fargo Home Mortgage
3476 Stateview Blvd
Fort Mill, SC 29715

West 10th Street 4308 Land Trust□□
c/o Free and Clear LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

West 134th Street 4542 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

West Avenue N-3 3445 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

West California Avenue 652-654-656 LndTr
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Wilshire Credit Corporation
2141 Fifth Avenue
San Diego, CA 92101

Wind River Lane 2147 Land Trust□□
c/o Free and clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

Wisteria Street 18348 Land Trust□□
c/o Free and Clear Holding Co LLC
4262 Blue Diamond Road Building 102
Suite 120
Las Vegas, NV 89139

World Savings Bank FSB
P.O. Box 659548
San Antonio, TX 78265

**United States Bankruptcy Court
District of Nevada**

In re **Free and Clear Holding Company II LLC**

Debtor(s)

Case No.
Chapter**11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Free and Clear Holding Company II LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

April 6, 2011

Date

/s/ Christina A. DiEdoardo NV BAR**Christina A. DiEdoardo NV BAR 9543**

Signature of Attorney or Litigant

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